STATES PATENT AND TRADEMARK OFFICE

In re patent application of:

Docket No.: 07620003C2

Darren Kenneth ROGERS

Serial No.: 10/810,841

Group Art Unit: To Be Assigned

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Filed: March 29, 2004

Examiner: To Be Assigned

For: CELLULAR COAL PRODUCTS AND PROCESSES

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

SECOND PRELIMINARY AMENDMENT

Sir:

In addition to the Preliminary Amendment filed on March 29, 2003 and prior to examination on the merits, please amend the above-identified application as follows.

Amendments to the Claims are reflected in the Listing of Claims, which begins on page 2 of this paper.

Remarks begin on page 4 of this paper.